

Ref. No.: GIC Re/SE/2018-19/Q4-RSCA

Date: April 18, 2019

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai - 400001

The Manager
Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot C/1,
G Block, Bandra Kurla Complex
Mumbai - 400051

Scrip Code: (BSE – 540755/ NSE – GICRE)

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report

Please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended March 31,2019. The report has been signed by Ms. Ashwini Vartak of S. N. Ananthasubramanian & Co., Company Secretaries.

The Report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, notified on 3rd October, 2018 (referred to as “SEBI Regulation”).

Kindly take the same on record.

Thanking You

Yours sincerely

For General Insurance Corporation of India


(Suchita Gupta)
Company Secretary & Compliance Officer



भारतीय साधारण बीमा निगम
(भारत सरकार की कंपनी)

General Insurance Corporation of India
(Government of India Company)
CIN NO.: L67200MH1972GOI016133 IRDA REGN No.: 112

“सुरक्षा”, 170, जे. टाटा रोड, चर्चगेट, मुंबई - 400 020.
“SURAKSHA”, 170, J. Tata Road, Churchgate,
Mumbai - 400 020. INDIA Tel.: +91-22-2286 7000
www.gicofindia.in



**S. N. ANANTHASUBRAMANIAN & CO.
COMPANY SECRETARIES**

FIRM REGISTRATION NO. P1991MH040400

10/26, BRINDABAN, THANE – 400601 | Tel 25345648/25432704 | Email snaco@snaco.net | Website www.snaco.net

To,

The Board of Directors

General Insurance Corporation of India

CIN: L67200MH1972GOI016133

“Suraksha”,

170, Jamshedji Tata Road, Churchgate,

Mumbai 400020.

CERTIFICATE

We have examined the Register of Members and Beneficiary details furnished by the Depositories and other records/ documents being maintained by **General Insurance Corporation of India and Karvy Fintech Private Limited** (formerly known as Karvy Computershare Private Limited), its Registrars and Share Transfer Agents (Registrars), for issuing this certificate in accordance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 notified on 03rd October, 2018 (referred to as “SEBI Regulation”).

In our opinion and to the best of our information and according to the explanations given to us by Registrars and based on such verification as considered necessary, we hereby certify that **General Insurance Corporation of India** and its Registrars have complied with all the requirements as prescribed in the aforesaid SEBI Regulation. Our Reconciliation of Share Capital Audit Report for the quarter ended **31st March, 2019** is annexed hereto (in the format prescribed by Stock Exchanges).

**For S. N. ANANTHASUBRAMANIAN & CO.
Company Secretaries**

**Ashwini Vartak
Partner**

ACS : 29463

COP No. : 16723

15th April, 2019

Thane



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COMPANY SECRETARIES

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Reconciliation of Share Capital Audit Report

1. For Quarter Ended **31st March, 2019**
2. ISIN **INE481Y01014**
3. Face Value **Rs.5/-**
4. Name of the Company **General Insurance Corporation of India**
5. Registered Office Address **Suraksha170, J Tata Road, Churchgate,
Mumbai 400 020.**
6. Correspondence Address **Suraksha170, J Tata Road, Churchgate,
Mumbai 400 020.**
7. Telephone & Fax No. **Tel: (022) 2286 7000
Fax: (022) 2288 4010**
8. Email address **investors.gic@gicofindia.com**
9. Names of the Stock Exchange where the Company's securities are listed **BSE Limited (BSE)
National Stock Exchange of India Limited (NSE)**

	Number of shares	% of Total Issued Capital
10. Issued Capital	1,75,44,00,000	100.00
11. Listed Capital		
BSE	1,75,44,00,000	
NSE	1,75,44,00,000	
12. Held in Dematerialized form in CDSL	1,03,61,628	0.59
13. Held in Dematerialized form in NSDL	1,74,40,37,200	99.41
14. Physical	1,172	0.00
15. Total No. of shares (12+13+14)	1,75,44,00,000	100.00



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16. Reasons for difference if any, between (10&11), (10&15) and (11&15) **Not Applicable**

17. Certifying the details of change in share capital during the quarter under consideration as per Table below

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchange (Specify Name)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify names)
-	-	-	-	-	-	-

18. Register of Members is updated (Yes / No) **Yes**

If not, updated upto which date **Not Applicable**

19. Reference of previous quarter with regards to excess dematerialized shares, if any. **Not Applicable**

20. Has the Company resolved the matter in point no. 19 above in the current quarter? If not, reasons why? **Not Applicable**

21. The total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

Smt. Suchita Gupta
Company Secretary
FCS: 8146
Tel: (022) 2286 7320
Fax: (022) 2288 4010



**S. N. ANANTHASUBRAMANIAN & CO.
COMPANY SECRETARIES**

FIRM REGISTRATION NO. P1991MH040400

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23. Name, Address, Tel. & Fax. No.,
Regn. No. of the Auditor
- Ashwini Vartak, Partner**
S. N. ANANTHASUBRAMANIAN & CO.
Company Secretaries
10/26, Brindaban,
Thane (West) – 400 601
Tel: (022) 2534 5648/ 2543 2704
Fax: (022) 2539 0292
ACS : 29463
COP No. : 16723
24. Appointment of common agency
for share registry work
If yes (name & address)
- Yes**
Karvy Fintech Private Limited
Karvy Selenium Tower B,
Plot 31-32, Gachibowli, Financial
District, Nanakramguda, Hyderabad,
Telangana - 500 032
25. Any other details that the auditor
may like to provide.
- SEBI vide their letter dated 24th
January, 2019 has relaxed timelines for
processing of Demat requests from **15
days** as specified in regulation 74 (5) of
SEBI (Depository & Participants)
Regulations 2018 to **30 days**, till June
30th 2019. Accordingly, we have
considered **30 days** from date of receipt
of RTA for processing of DEMAT
requests.

For S. N. ANANTHASUBRAMANIAN & CO.
Company Secretaries

Ashwini Vartak
Ashwini Vartak
Partner
ACS : 29463
COP No. : 16723



15th April, 2019
Thane