

Ref. No.: GIC Re/SE/2018-19/Q2-RSCA

Date: October 29, 2018

To,  
The Manager  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Tower  
Dalal Street  
Mumbai - 400001

The Manager  
Listing Department  
The National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1,  
G Block, Bandra Kurla Complex  
Mumbai - 400051

**Scrip Code: (BSE – 540755/ NSE – GICRE)**

Dear Sir/Madam,

**Sub: Reconciliation of Share Capital Audit Report**

Please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended September 30,2018. The report has been signed by Ms. Ashwini Vartak of S. N. Ananthasubramanian & Co., Company Secretaries.

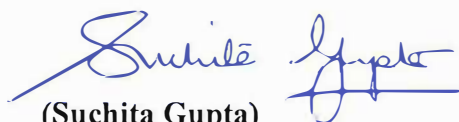
The Report is submitted in compliance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 and Circular No. D &CC/FITTC/Circular-16/2002 dated December 31,2002(amended).

Kindly take the same on record.

Thanking You

Yours sincerely

**For General Insurance Corporation of India**



(Suchita Gupta)  
Company Secretary & Compliance Officer



**भारतीय साधारण बीमा निगम**  
(भारत सरकार की कंपनी)

**General Insurance Corporation of India**

(Government of India Company)

CIN NO.: L67200MH1972GOI016133 IRDA REGN No.: 112

“सुरक्षा”, 170, जे. टाटा रोड, चर्चगेट, मुंबई - 400 020.

“SURAKSHA”, 170, J. Tata Road, Churchgate,  
Mumbai - 400 020. INDIA Tel.: +91-22-2286 7000  
www.gicofindia.in



**S. N. ANANTHASUBRAMANIAN & CO.  
COMPANY SECRETARIES**

**FIRM REGISTRATION NO. P1991MH040400**

10/26, BRINDABAN, THANE – 400601 | Tel 25345648/25432704 | Email [sna@snaco.net](mailto:sna@snaco.net) | Website [www.snaco.net](http://www.snaco.net)

To,  
The Board of Directors  
**General Insurance Corporation of India**  
**CIN: L67200MH1972GOI016133**  
Suraksha170  
J Tata Road, Churchgate,  
Mumbai 400020.

**CERTIFICATE**

We have examined the Register of Members, Beneficiary details furnished by the Depositories and other records / documents being maintained by **General Insurance Corporation of India** and **Karvy Computershare Private Limited** its Registrar and Share Transfer Agent for issuing this certificate in accordance with the circular D&CC / FITTC / CIR-16 / 2002 dated December 31, 2002 issued by the Securities and Exchange Board of India and in terms of Regulation 55A(1) of SEBI (Depositories and Participants)(Second Amendment) Regulations, 2003 notified on 2<sup>nd</sup> September, 2003 and as per Circular No. CIR/MRD/DP/30/2010 dated 6<sup>th</sup> September, 2010 (collectively referred to as "SEBI Regulations").

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify that General Insurance Corporation of India and its Registrar and Share Transfer Agent have complied with all the requirements as prescribed in aforesaid SEBI Regulations and the Reconciliation of Share Capital Audit Report for the quarter ended 30th September, 2018 is annexed hereto (in the format prescribed by Stock Exchanges).

**For S. N. ANANTHASUBRAMANIAN & CO.**  
**Company Secretaries**

*Ashwini Vartak*  
**Ashwini Vartak**  
**Partner**

**ACS : 29463**

**COP No. : 16723**

**Date : 26<sup>th</sup> October, 2018**

**Place : Thane**



**S. N. ANANTHASUBRAMANIAN & CO.**  
**COMPANY SECRETARIES**

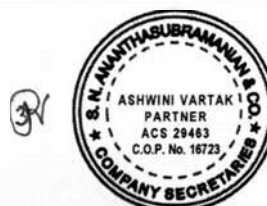
FIRM REGISTRATION NO. P1991MH040400

10/26, BRINDABAN, THANE – 400601 | Tel 25345648/25432704 | Email [sna@snaco.net](mailto:sna@snaco.net)|Website [www.snaco.net](http://www.snaco.net)

**Reconciliation of Share Capital Audit Report**

1. For Quarter Ended **30<sup>th</sup> September, 2018**
2. ISIN **INE481Y01014**
3. Face Value **Rs.5/-**
4. Name of the Company **General Insurance Corporation of India**
5. Registered Office Address **Suraksha170, J Tata Road, Churchgate, Mumbai 400 020.**
6. Correspondence Address **Suraksha170, J Tata Road, Churchgate, Mumbai 400 020.**
7. Telephone & Fax No. **Tel: (022) 2286 7000  
Fax: (022) 2288 4010**
8. Email address **[investors.gic@gicofindia.com](mailto:investors.gic@gicofindia.com)**
9. Names of the Stock Exchange where the Company's securities are listed **BSE Limited (BSE)  
National Stock Exchange of India Limited (NSE)**

	<b>Number of shares</b>	<b>% of Total Issued Capital</b>
10. Issued Capital	<b>1,75,44,00,000</b>	<b>100.00</b>
11. Listed Capital	<b>1,75,44,00,000</b>	
<b>BSE</b>	<b>1,75,44,00,000</b>	
<b>NSE</b>		
12. Held in Dematerialized form in CDSL	<b>97,85,242</b>	<b>0.56</b>
13. Held in Dematerialized form in NSDL	<b>1,74,46,12,156</b>	<b>99.44</b>
14. Physical	<b>2,602</b>	<b>0.00</b>
15. Total No. of shares (12+13+14)	<b>1,75,44,00,000</b>	<b>100.00</b>



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16. Reasons for difference if any, between (10&11), and (11&15): **Not Applicable**
17. Certifying the details of change in share capital during the quarter under consideration as per Table below

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchange (Specify Name)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify names)
Allotment of shares under Bonus on 18-07-2018.	87,72,00,000	Yes	NSE and BSE on 20-07-2018	Yes	Yes	No

18. Register of Members is updated (Yes / No) **Yes**  
If not, updated upto which date **Not Applicable**
19. Reference of previous quarter with regards to excess dematerialized shares, if any. **Not Applicable**
20. Has the Company resolved the matter in point no. 19 above in the current quarter? If not, reasons why? **Not Applicable**
21. The total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares
Confirmed after 21 days	-	-
Pending for more than 21 days	-	-



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22. Name, Telephone & Fax No. of the Compliance Officer of the Co. **Smt. Suchita Gupta**  
Company Secretary  
Tel: (022) 2286 7320  
Fax: (022) 2288 4010
23. Name, Address, Tel. & Fax. No., Regn. No. of the Auditor **Ashwini Vartak, Partner**  
**S. N. ANANTHASUBRAMANIAN & CO.**  
**Company Secretaries**  
10/26, Brindaban,  
Thane (West) – 400 601  
Tel: (022) 2534 5648/ 2543 2704  
Fax: (022) 2539 0292  
**ACS : 29463**  
**COP No. : 16723**
24. Appointment of common agency for share registry work **Yes**  
If yes (name & address) **Karvy Computershare Private Limited**  
Karvy Selenium Tower B,  
Plot 31-32, Gachibowli Financial District, Nanakramguda, Hyderabad, Telangana-500032
25. Any other details that the auditor may like to provide. **No**

**For S. N. ANANTHASUBRAMANIAN & CO.  
Company Secretaries**

*Ashwini Vartak*  
**Ashwini Vartak**  
**Partner**  
**ACS : 29463**  
**COP No. : 16723**



**Date : 26<sup>th</sup> October, 2018**  
**Place : Thane**