

Ref. No.: GIC Re/SE/2019-20/Q2-RSCA

Date: October 17, 2019

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai - 400001

The Manager
Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot C/1,
G Block, Bandra Kurla Complex
Mumbai - 400051

Script Code: (BSE – 540755/ NSE – GICRE)

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report

Please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2019. The report has been signed by Ms. Aparna Gadgil of S. N. Ananthasubramanian & CO., Company Secretaries.

The Report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 notified on 3rd October, 2018.

Kindly take the same on record.

Thanking You

Yours sincerely

For General Insurance Corporation of India



(Suchita Gupta)
Company Secretary & Compliance Officer

भारतीय साधारण बीमा निगम

(भारत सरकार की कंपनी)

General Insurance Corporation of India

(Government of India Company)

CIN NO.: L67200MH1972GOI016133 IRDA REGN No.: 112

“सुरक्षा”, 170, जे. टाटा रोड, चर्चगेट, मुंबई - 400 020.

“SURAKSHA”, 170, J. Tata Road, Churchgate,
Mumbai - 400 020. INDIA Tel.: +91-22-2286 7000
www.gicofindia.in



S. N. ANANTHASUBRAMANIAN & CO.

COMPANY SECRETARIES

FIRM REGISTRATION NO. P1991MH040400

10/26, Brindaban, Thane (W) – 400 601 | Tel: 25345648, 25432704 | Email: snaco@snaco.net | Website: www.snaco.net

To,
The Board of Directors
General Insurance Corporation of India
CIN: L67200MH1972GOI016133
"Suraksha",
170, Jamshedji Tata Road, Churchgate,
Mumbai 400020.

Sir/ Madam,

Reconciliation of Share Capital Audit Report

We have examined records / documents being maintained by **General Insurance Corporation of India** ('Company') and / or **Karvy Fintech Private Limited**, its Registrar and Share Transfer Agent ('RTA'), as made available to us, for the purpose of issuing Reconciliation of Share Capital Audit Report in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Based on our examination as aforesaid, ISIN balances provided by National Securities Depository Limited and Central Depository Services (India) Limited and such verification(s) as considered necessary, in our opinion and to the best of our information and according to the explanations given to us by the Company/ RTA, we hereby certify the following:

Sr. No.	Particulars	Details
01	For the quarter ended	30th September, 2019
02	ISIN	INE481Y01014
03	Face Value	Rs.5/-per share
04	Name of Company	General Insurance Corporation of India
05	Registered Office Address	"Suraksha", 170, J. Tata Road, Churchgate, Mumbai 400 020.
06	Correspondence Address	"Suraksha", 170, J. Tata Road, Churchgate, Mumbai 400 020.
07	Telephone and Fax Nos.	Tel. No. : +91 22 2286 7000 Fax No. : +91 22 2288 4010

Reconciliation of Share Capital Audit Report
General Insurance Corporation of India || INE481Y01014
Quarter ended 30th September, 2019

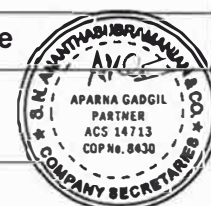


S. N. ANANTHASUBRAMANIAN & CO.**COMPANY SECRETARIES**

FIRM REGISTRATION NO. P1991MH040400

10/26, Brindaban, Thane (W) – 400 601 | Tel: 25345648, 25432704 | Email: snaco@snaco.net | Website: www.snaco.net

Sr. No.	Particulars	Details					
08	E-mail Address	investors.gic@gicofindia.com					
09	Names of Stock Exchanges where the Company's Securities are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)					
		Number of Shares		% of Total Issued Capital			
10	Issued Capital	1,75,44,00,000		100.00			
11	Listed Capital – BSE <i>(as per company records)</i>	1,75,44,00,000		100.00			
	Listed Capital – NSE <i>(as per company records)</i>	1,75,44,00,000		100.00			
12	Held in Dematerialized form in CDSL	1,11,04,085		0.6329			
13	Held in Dematerialized form in NSDL	1,74,32,94,983		99.3670			
14	Physical	932		0.0001			
15	Total No. of Shares [12+13+14]	1,75,44,00,000		100.00			
16	Reasons for difference, if any, between:						
	[10 & 11]	Not Applicable.					
	[10 & 15]						
	[11 & 15]						
17	Certifying the details of change(s) in share capital during the quarter under consideration, as per table below:						
	Particulars	No. of Shares	Applied / Not Applied for Listing	Listed on Stock Exchange	Whether intimated to CDSL	Whether intimated to NSDL	In-principle Approval pending for SE
	NIL						
18	Register of Members is updated (Yes/ No)	Yes					
	If not, updated up to which date	Not Applicable					



Reconciliation of Share Capital Audit Report

General Insurance Corporation of India || INE481Y01014

Quarter ended 30th September, 2019

S. N. ANANTHASUBRAMANIAN & CO.**COMPANY SECRETARIES**

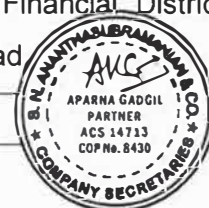
FIRM REGISTRATION NO. P1991MH040400

10/26, Brindaban, Thane (W) – 400 601 | Tel: 25345648, 25432704 | Email: snaco@snaco.net | Website: www.snaco.net

Sr. No.	Particulars	Details		
19	Reference of previous quarter with regards to excess dematerialized shares, if any	Not Applicable		
20	Has the Company resolved the matter in point no. 19 above in the current quarter? If not, reason why?	Not Applicable		
21	Mention the total number of requests, if any, confirmed after 21 days and total number of requests pending beyond 21 days with the reasons for delay:			
	Total Number of Demat Requests	Number of Requests	Number of Shares	Reasons for Delay
	Confirmed after 21 days	–	–	–
	Pending for more than 21 days	–	–	–
22	Name, Telephone and Fax No. of the Compliance Officer of the Company	Ms. Suchita Gupta Company Secretary and Compliance Officer FCS: 8146 Tel. No. : +91 22 2286 7320 Fax No. : +91 22 2288 4010		
23	Name, Address, Telephone & Fax. No., Regn. No. of the Auditor	Ms. Aparna Gadgil, Partner ACS:14713 COP No.: 8430 S. N. ANANTHASUBRAMANIAN & CO., Company Secretaries 10/26, Brindaban, Thane (West) – 400 601 Tel. No. : +91 22 25345648 Fax No. : +91 22 25390292		
24	Appointment of common agency for share registry work	Yes		
	If yes, name, address and SEBI Registration Number	Karvy Fintech Private Limited Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad		

Reconciliation of Share Capital Audit Report

General Insurance Corporation of India || INE481Y01014

Quarter ended 30th September, 2019

S. N. ANANTHASUBRAMANIAN & CO.

COMPANY SECRETARIES

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10/26, Brindaban, Thane (W) – 400 601 | Tel: 25345648, 25432704 | Email: snaco@snaco.net | Website: www.snaco.net

Sr. No.	Particulars	Details
		Telangana - 500 032 SEBI Registration No.: INR000000221 Tel. No. : +91 40 6716 1562 E-mail ID : einward.ris@karvy.com
25	Any other details that the Auditor may like to provide. (E.g.: BIFR Company, Delisting from SE, Company changed its name etc.,)	Not Applicable

For S. N. ANANTHASUBRAMANIAN & CO.,
Company Secretaries


Aparna Gadgil
Partner



ACS : 14713

COP No. : 8430

ICSI UDIN: A014713A000098214

16th October, 2019

Thane

Reconciliation of Share Capital Audit Report

General Insurance Corporation of India || INE481Y01014

Quarter ended 30th September, 2019